

Illinois State University
 Agency of the State of Illinois
 Investment Summary 9/1/12 to 9/30/12
 Portfolio by Asset Class

| Asset Class | Balance | Investment Income | Annualized Rate of Return |
|--|----------------------|----------------------|---------------------------------|
| US Treasury Notes | 46,343,359 | 56,384 | 1.46% |
| US Federal Agency Securities | 82,352,280 | 115,293 | 1.68% |
| Total Brokered Investments | \$128,695,639 | \$171,677 | 1.60% |
| US Bank - 2011 C.O.P.S. Construction-MM | 3,244,818 | 0 | 0.00% |
| US Bank - 2011 C.O.P.S. Construction-Investments | 2,202,504 | 826 | 0.45% |
| US Bank - 2008 C.O.P.S. Construction-MM | 109,665 | 0 | 0.00% |
| Bank of New York - 2008 A.F.S. Construction-MM | 7,025 | 0 | 0.00% |
| BNY - 2012 Series A-A.F.S. Construction -MM | 447,015 | 4 | 0.01% |
| BNY - 2012 Series A-A.F.S. Construction -Investments | 18,075,216 | 2,711 | 0.18% |
| BNY - 2012 Series B-A.F.S. Construction -MM | 534,439 | 5 | 0.01% |
| BNY - 2012 Series B-A.F.S. Construction -Investments | 2,489,381 | 207 | 0.10% |
| Total Construction Funds | \$27,110,063 | \$3,753 | 0.17% |
| Illinois Funds-MM | 58,886,981 | 5,961 | 0.12% |
| Commerce Bank | 24,904,647 | 0 | 0.00% |
| Total Bank and Money Market Funds | \$83,791,628 | \$5,961 | 0.09% |
| Grand Total Investments & Cash | \$239,597,330 | \$181,391 | 0.91% |

Depository Institutions:

Illinois Funds - US Bank

Commerce Bank - Non-interest bearing account that contains an earnings credit

The Bank of New York

Approved Broker-Dealers:

Loop Capital Markets, LLC

Roth Capital Partners, LLC

Samuel A. Ramirez & Company Inc.

Stephens Inc.

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